

## **Investment Disclaimer**

Welcome to Social Impact Technology Ltd and our website at [www.si-techno.io](http://www.si-techno.io) (our “website”). This Investment Disclaimer is provided for informational purposes and should be read in conjunction with our Terms and Conditions, Risk Notice and applicable investment documentation.

### **1. Investment Structure**

- 1.1. Investments in Social Impact Technology Ltd may be administered through secure digital infrastructure platforms. Digital tokens may be utilised strictly as a cryptographic, non-fractionalised administrative bookkeeping ledger tool to streamline investor reporting and engagement data.
- 1.2. These digital markers do not possess independent economic or intrinsic financial value, do not constitute ordinary shares, convey zero voting rights, liquidation preferences, or distribution rights in the Company, and cannot be traded, transferred, or exchanged independently of the executing investor's physical, paper-based corporate investment agreements.

### **2. NO OFFER OR SOLICITATION**

- 2.1. Nothing on this website constitutes, or should be construed as, an offer, invitation or solicitation to engage in any investment activity in any jurisdiction where such offer or solicitation would be unlawful.
- 2.2. Access to investment-related information may be restricted in certain jurisdictions. It is your responsibility to ensure that your access to this website and any investment activity complies with applicable laws and regulations in your jurisdiction.

### **3. INVESTMENT RISK**

- 3.1. Investment in Social Impact Technology Ltd and any associated digital investment structures involves a high degree of risk.
- 3.2. Risks may include regulatory changes, technological risks, market adoption risks, operational risks and the risk of partial or total loss of invested capital.
- 3.3. Digital tokens are not deposits, are not covered by any compensation scheme and are not guaranteed or insured.

### **4. DIGITAL INVESTMENT DISCLAIMER**

- 4.1. The information provided on this website does not constitute an offer to sell, or a solicitation of an offer to buy, any security, share capital investment, or financial instrument except through the authorised investment platform.
- 4.2. Corporate investment in the Company involves risk and may result in the loss of part or all of invested capital. The investment structures and technology platform features described on this website may not be suitable for all persons and may be subject to regulatory restrictions depending on your jurisdiction.
- 4.3. No representation is made that any token will have value, liquidity or be tradable on any secondary market. You should not invest unless you fully understand the investment structure, any associated digital tokens and the associated risks.

## **5. EXTERNAL PLATFORM REDIRECTION**

By clicking "Invest", you acknowledge that you will be redirected to our official investment platform hosted by Stobox (stobox.io). While Social Impact Technology Ltd provides the underlying investment opportunity and offering terms, the technical infrastructure and onboarding process are managed by Stobox as a third-party provider. Your use of that platform is governed by Stobox's specific terms of service and privacy policies.

## **6. NATURE OF INVESTOR BENEFITS**

Corporate investment in the Company's technology platform expansion involves risk and may result in the loss of part or all of invested capital. The equity and investment options described on this website are subject to regulatory restrictions depending on your jurisdiction, and any backend cryptographic tools used for reporting are strictly for administrative convenience.

## **7. FORWARD-LOOKING STATEMENTS AND RISK**

- 7.1. No Guarantee: All descriptions of potential returns or growth are "forward-looking" and based on current project projections which may change.
- 7.2. Capital at Risk: Digital tokens and associated investments involve risk. You acknowledge that the value of investments and associated digital tokens can fall as well as rise, and you may not recover the full amount of your initial capital.
- 7.3. Professional Advice: The information contained within this document does not constitute financial advice. We strongly recommend seeking independent legal and financial counsel before making any investment decision.

## **8. INDEPENDENT ADVICE**

- 8.1. No reliance should be placed upon the information contained within this Investment Disclaimer as the basis for any financial or investment decision.
- 8.2. Prospective investors should seek independent legal, financial and tax advice before making any investment decision.
- 8.3. This document is provided for informational purposes only and should be read in conjunction with the Company's Terms and Conditions, Risk Notice and applicable investment documentation.